

NORTH CAROLINA SMALL BUSINESS AND TECHNOLOGY DEVELOPMENT CENTER

# 2013 STUDENT ENGAGEMENT REPORT

# · SBTDC AT WESTERN CAROLINA UNIVERSITY · COLLEGE OF BUSINESS

#### **Student Engagement Summary**

In 2013, the SBTDC at WCU matched 309 students with more than 80 clients across the region through partnerships with students and professors at Western Carolina University, Montreat College and Wake Forest University. Four WCU students (one undergraduate and three MBA students) worked as paid interns during the year, and one WCU undergraduate worked as an unpaid intern on a project for a client. Collectively, these students invested more than 12,200 hours assisting clients with business and marketing plans, financial analysis and reporting, advertising, human resources, market research, planning and implementation of special events, and other services. Overall, clients indicated a high level of satisfaction with student work. Please see the detailed data on the following pages for additional information.

### **REPORT CONTENTS**

I.	Student Information	
II.	ENGAGEMENT TABLES	
	a. Interns 20133	
	b. Spring 20134	
	c. Summer 20138	
	d. Fall 20139	

## STUDENT INFORMATION

	INTERNS 2013		
UNIVERSITY	PROGRAM	NUMBER OF STUDENTS	
Western Carolina	<b>Undergraduate Accounting</b>		1
University	<b>Undergraduate Engineering</b>		1
	MBA		3
<b>Total Participating Students</b>	}		5

	SPRING 2013		
UNIVERSITY	PROGRAM	NUMBER OF STUDENTS	
Western Carolina	Hospitality & Tourism	;	31
University	Entrepreneurship		<b>15</b>
	Management	:	88
	MBA Human Resources	:	22
<b>Total Participating Students</b>		1	<b>56</b>

	SUMMER 2013		
UNIVERSITY	PROGRAM	NUMBER OF STUDENTS	
Western Carolina	<b>MBA International</b>		8
University	Business		
Total Participating Students			8

	FALL 2013	
UNIVERSITY	PROGRAM	NUMBER OF STUDENTS
Western Carolina	Management	83
University	Hospitality and Tourism	36
	MBA	7
Montreat College	MBA	ŗ
Wake Forest University	Masters of Accountancy	<u>(</u>
<b>Total Participating Students</b>		140

2013 Total Student Participation: 309

**Total Student Hours: 12,236.5** 

# ENGAGEMENT TABLES: INTERNS 2013

INTERNSHIP (SUPERVISOR, PROGRAM, POSITION)	CLIENT DESCRIPTION	PROJECT OUTCOMES	TOTAL STUDENT HOURS
Cagle WCU Undergraduate Accounting Major - Business Counselor Assistant 1 student	Student performed database analysis, client research, business plan reviews, corrections, client services, and other tasks as requested.	Final documents included research reports, market analysis, and business plan reviews. Performed all requested tasks promptly and diligently.	16.5
Cagle WCU Graduate Business Student - Business Counselor Assistant 1 student	Student performed database analysis, client research, business plan reviews, corrections, client services, and other tasks as requested.	Final documents included research reports, market analysis, and business plan reviews. Performed all requested tasks promptly and diligently.	98.25
Cagle WCU Graduate Business Student - Business Counselor Assistant 1 student	Student performed database analysis, client research, business plan reviews, corrections, client services, and other tasks as requested.	Final documents included research reports, market analysis, and business plan reviews. Performed all requested tasks promptly and diligently.	2.5
Cagle WCU Graduate Business Student - Business Counselor Assistant; Graduate Assistant 1 student	Student performed database analysis, client research, business plan reviews, corrections, client services, assistance with student team reporting, and other tasks as requested.	Final documents included research reports, market analysis, and business plan reviews. Performed all requested tasks promptly and diligently.	148.75
Cagle WCU Undergraduate Engineering Major - Business Counselor Assistant 1 student	Student performed database analysis, client research, business plan reviews, corrections, client services, and other tasks as requested.	Final documents included research reports, market analysis, and business plan reviews. Performed all requested tasks promptly and diligently.	26.0

TOTAL STUDENTS: 5 TOTAL HOURS: 292.0

# ENGAGEMENT TABLES: SPRING 2013

STUDENT TEAM (PROFESSOR/ COUNSELOR, TEAM NUMBER, NUMBER OF STUDENTS)	CLIENT DESCRIPTION	PROJECT OUTCOMES	TOTAL STUDENT HOURS
Wright/Taylor Team164WCU 4 students	Client has developed a technology-related startup, and requested assistance with a business and marketing plan.	Completed business plan and marketing plan; client very satisfied with outcomes.	123.25
Wright/Taylor Team165WCU 4 students	Client is a wireless networking R&D firm. The business is considering an expansion.	Completed business expansion feasibility analysis; client satisfied with outcomes.	313.75
Wright/Costello Team166WCU 4 students	The client is a community theater. The client requested help with research for a business expansion and capital campaign.	Business expansion feasibility plan completed and approved; client very satisfied.	173.25
Wright/Brown Team167WCU 4 students	The client is a furniture manufacturer who requested a marketing plan for a new product line.	Completed marketing plan with recommendations. Client satisfied.	192
Wright/Costello Team168WCU 4 students	The client is a baking company specializing in gluten free products. Client requested a marketing plan.	Completed marketing plan with recommendations; client very satisfied.	307.5
Wright/Brown Team169WCU 4 students	The client is a trade association representing natural products producers in the region, and requested a business plan.	Completed draft of a business plan; client satisfied.	331.75
Wright/Brown Team170WCU 4 students	The client is an herbal supplement company and requested help with a marketing plan and industry analysis.	Team completed an industry analysis and developed a marketing plan; client very satisfied.	178.25
Wright/Dennison Team171WCU 5 students	The client is a boutique grocery store and requested help with marketing research and the development of a marketing plan.	Team produced a marketing plan and conducted industry research and analysis. Client very satisfied.	210.75
Wright/Taylor Team172WCU 4 students	The client is developing a technological application for use in the health care	Feasibility study and marketing plan completed; client very satisfied.	243.25

	setting.		
Wright/Brown	The client is a motorized	Market analysis complete;	205.75
Team173WCU	bicycle manufacturer, and	client satisfied.	
4 students	requested help with a		
	market analysis.		
Wright/Cagle	The client is a pottery shop.	Market research and	363
Team174WCU	Client requested help with a	marketing plan complete;	
4 students	marketing analysis.	client satisfied.	
Wright/Brown	The client is a textile	Comprehensive online	300.5
Team176WCU	company and requested	marketing plan completed;	
4 students	help with an online	analysis and market	
	marketing plan for the	research presented; client	
	business.	very satisfied.	007.07
Wright/Cagle	Client is a reclaimed wood	Marketing plan completed;	327.25
Team177WCU	products company, and	analysis and market	
4 students	requested a marketing	research presented; client	
	analysis and plan for a new product line.	very satisfied.	
Wright/Costello	Client is a party supply store	Marketing plan completed;	221.25
Team178WCU	and requested help with a	client very satisfied.	221.23
4 students	marketing plan.	chefit very satisfied.	
Wright/Brown	Client is developing a food	Marketing plan completed;	107
Team179wcu	products company and	client did not attend final	107
4 students	requested help with a	presentation.	
+ students	marketing plan.	presentation.	
Wright/Taylor	The client is developing an	Market research and	256
Team180WCU	audio electronics company	marketing plan presented;	
3 students	and requested help with a	client very satisfied.	
	marketing plan.	,	
Wright/Brown	The client is a trout	Team conducted supplier	228.25
Team181WCU	producer who requested	analysis and completed	
4 students	help with a supplier analysis	marketing plan. Client very	
	and marketing plan.	satisfied.	
Wright/Brown	The client produces	Business plan and financial	223. 5
Team182WCU	shooting sport items and	projections completed;	
4 students	requested a business and	client very satisfied.	
	marketing plan.		000
Wright/Brown	The client is a local business	Market research and	229
Team184WCU	promoter who requested	marketing plan complete;	
4 students	help with a marketing plan.	client satisfied.	207.55
Wright/Cagle	The client is a rehab	Marketing assessment and	287.75
Team185WCU 4 students	workshop and	plan complete. Client very	
4 Students	manufacturer, and	satisfied.	
	requested help with a		
	comprehensive marketing		
Wright/Costello	plan and growth strategy.  The client is an alcoholic	Comprehensive marketing	219
Team186WCU	beverage (hard cider)	plan completed; analysis	219
4 students	manufacturer. Client	and market research	
Totuuciits		presented; client very	
	requested a marketing plan	nrecented, client work	

	for the business.	satisfied.	
Wright/Costello	Client is a bowling alley and	Strategic plan completed;	177
Team188WCU	requested assistance with a	client very satisfied.	
4 students	strategic plan.		00.05
Richmond/Cagle Team189WCU	Client is developing a	Business plan completed;	82.25
3 students	software company and requested assistance with	client very satisfied.	
5 students	writing a business plan.		
Richmond/Raper	The client is a local chapter	Strategic plan completed;	16
Team190WCU	of a national nonprofit that	client very satisfied.	
3 students	is starting a new chapter in		
	Jackson County. Client		
	requested help with a		
D' 1 1/D	strategic plan.	m 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	145.75
Richmond/Raper Team191WCU	The client is resale store	Team produced a marketing	145.75
3 students	specializing in housewares and furniture. Client	plan and assisted client with developing marketing	
3 students	requested assistance with a	materials. Client very	
	marketing plan.	satisfied.	
Richmond/Costello	The client is a trout	Feasibility study completed;	8
Team192WCU	producer who is planning to	client very satisfied.	
2 students	launch a new aspect of his		
	business, and requested		
D' 1 1/C . 1	help with a feasibility study.	D : 1	<b>5</b> 0
Richmond/Cagle Team193WCU	The client is an architect who specializes in energy	Business plan complete; client satisfied.	50
4 students	efficiency. Client requested	chefit satisfied.	
4 students	assistance with a business		
	plan.		
Domagalski/Brown	The client is a food products	Incentive structure and	25
Team194WCU	producer. Client requested	associated calculators and	
3 students	help with an incentive	tools completed and	
	structure for employee	delivered with	
	compensation.	recommendations; client very satisfied.	
Domagalski/Brown	The client is a food products	Orientation program	41
Team195WCU	producer. Client requested	developed and delivered	
3 students	help with a new employee	with recommendations.	
	orientation training	Client very satisfied.	
D 11110 1	program.		(4.05
Domagalski/Gordon Team196WCU	The client is a farm, specializing in meat	Comprehensive employee handbook created and	61.25
3 students	production. Client	delivered; client very	
Jounding	requested assistance with	satisfied.	
	creation of an employee		
	handbook.		
Domagalski/Brown	Client is a seed company	Position analysis completed	44
Team197WCU	who requested help with	and job descriptions	
3 students	position analysis and writing job descriptions.	created; client very satisfied.	
the state of the s			

Domagalski/Brown Team198WCU 3 students	Client is a seed company who requested help with creation of an employee handbook.	Employee handbook completed and delivered; client very satisfied.	46
Domagalski/Brown Team199WCU 3 students	The client is an industrial coatings company who requested help with development of a long term employee recruitment strategy.	Team produced an analysis of current recruiting and developed several potential strategies with recommendations. Client satisfied.	55
Domagalski/Cagle Team200WCU 4 students	The client is a dental laboratory who requested help with updating an employee handbook.	Employee handbook updated to conform to current standards; client extremely satisfied.	74.25
Brown/Dennison Team201WCU 6 students	The client is a community revitalization organization affiliated with WCU and requested help with a community garden project.	Comprehensive plan for a community garden project completed and delivered with recommendations. Client satisfied.	32.75
Brown/Dennison Team202WCU 5 students	The client is a community revitalization organization affiliated with WCU and requested help with a hiking trails project.	Comprehensive plan for a hiking trails project completed and delivered with recommendations. Client satisfied.	24
Brown/Dennison Team203WCU 4 students	The client is a community revitalization organization affiliated with WCU and requested help with a transportation and tourism project.	Comprehensive plan for a transportation and tourism cluster project completed and delivered with recommendations. Client satisfied.	26
Brown/Dennison Team204WCU 6 students	The client is a community revitalization organization affiliated with WCU and requested help with a project related to bike lanes.	Comprehensive plan for bike lanes completed and delivered with recommendations. Client satisfied.	57
Brown/Dennison Team205WCU 5 students	The client is a community revitalization organization affiliated with WCU and requested help with a project to position the community as a trout fishing destination.	Comprehensive plan for trout fishing-related tourism completed and delivered with recommendations. Client satisfied.	9
Brown/Dennison Team206wcu 5 students	The client is a community revitalization organization affiliated with WCU and requested help with a project to develop a river park.	Comprehensive plan for a river park completed and delivered with recommendations. Client satisfied.	3.5

TOTAL STUDENTS: 156 TOTAL HOURS: 6,019.75

# ENGAGEMENT TABLES: SUMMER 2013

STUDENT TEAM (PROFESSOR/ COUNSELOR, TEAM NUMBER, NUMBER OF STUDENTS)	CLIENT DESCRIPTION	PROJECT OUTCOMES	TOTAL STUDENT HOURS
Wright/Brown Team207WCU 2 students	Client is a business that specializes in background checks and is interested in pursuing international opportunities for business.	Team conducted targeted international market research and presented a marketing plan with recommendations. Client very satisfied.	177.75
Wright/Romano Team208WCU 2 students	Client is a lawn maintenance equipment manufacturer that is considering exporting to several countries.	Team conducted targeted international market research and presented a marketing plan with recommendations. Client very satisfied.	86.5
Wright/Romano Team 209WCU 2 students	Client is a winery that is considering exporting its products to selected countries.	Team conducted targeted international market research and presented a marketing plan with recommendations. Client very satisfied.	78
Wright/Cagle Team210WCU 2 students	The client is an electronics manufacturer who is seeking out new market opportunities overseas.	Team conducted targeted international market research and presented a marketing plan with recommendations. Client very satisfied.	126

TOTAL STUDENTS: 8 TOTAL HOURS: 468.25

# ENGAGEMENT TABLES: FALL 2013

STUDENT TEAM (PROFESSOR/ COUNSELOR, TEAM NUMBER, NUMBER OF STUDENTS)	CLIENT DESCRIPTION	PROJECT OUTCOMES	TOTAL STUDENT HOURS
Johnson/Costello Team212WCU 4 students	Client is a reseller of home textile products who requested help with research on accounting software programs.	Team conducted research on accounting software packages and identified several promising programs, including recommendations.	346
Johnson/Brown Team213WCU 4 students	Client is an alternative energy company that produces biofuels. Client requested help with market research to identify potential customers.	Team conducted research on specific customer segments that the client should target, and presented their findings with recommendations.	259
Johnson/Dennison Team 214WCU 4 students	Client is a computing/IT company that is developing a new product for market. Client requested help with market analysis.	Team completed market research (including a situational analysis) for the client and presented their findings with recommendations.	165
Johnson/Cagle Team215WCU 4 students	The client is a glass product manufacturer that is hoping to launch a new product line. Client requested market research and a feasibility analysis for the product line.	Team conducted market research and presented a feasibility analysis to the client with recommendations.	196
Johnson/Brown Team216WCU 4 students	Client is a food product company that is interested in launching a new product line. Client requested market research for the product line.	Team conducted market research and presented a marketing plan to the client with recommendations.	193.5
Johnson/Gordon Team217WCU 4 students	Client is a landscaping business that is launching a landscape architecture branch of the business. Client requested assistance with a marketing plan for the landscape architecture portion of the company.	Team conducted market research and presented a marketing plan to the client with recommendations.	203.5
Johnson/Costello Team218WCU 4 students	Client is an education- related nonprofit that requested help with a	Team conducted market research and presented a marketing plan to the client	172

	marketing plan.	with recommendations.	
Wright/Costello Team219WCU 4 students	Client is a design/build company who requested	Team conducted market research and presented a	245
4 students	help with marketing.	marketing plan to the client with recommendations.	
Wright/Costello Team220WCU 4 students	Client is a photographer who requested assistance with marketing her services.	Team conducted market research and presented a marketing plan to the client with recommendations.	141
Wright/Costello Team221WCU 4 students	Client is a family enrichment center that requested assistance with marketing.	Team conducted market research and presented a marketing plan to the client with recommendations.	145.75
Wright/Raper Team222WCU 4 students	Client is a cleaning products manufacturer who requested assistance with marketing.	Team conducted market research and presented a marketing plan to the client with recommendations.	169
Wright/Costello Team223WCU 3 students	The client is an interior designer who requested assistance with marketing her services.	Team conducted market research and presented a marketing plan to the client with recommendations.	106.25
Wright/Raper Team224WCU 3 students	Client is a nonprofit health care center that requested assistance with a business plan for the center.	Team conducted a thorough analysis of the business and presented a business plan to the client with recommendations for next steps.	252.75
Wright/Costello Team225WCU 4 students	Client is an auto repair garage that requested help with marketing their business.	Team conducted market research and presented a marketing plan to the client with recommendations.	181.5
Wright/Costello Team226WCU 4 students	Client is a candle manufacturer who requested marketing help.	Team conducted market research and presented a marketing plan to the client with recommendations.	137.25
Wright/Cagle Team227WCU 4 students	Client is a rehab workshop and manufacturer who requested assistance with marketing.	Team conducted market research and presented a marketing plan to the client with recommendations.	172.75
Wright/Costello Team228WCU 5 students	Client is a high-end home builder who requested help with a marketing plan for their business.	Team conducted market research and presented a marketing plan to the client with recommendations.	258.75

Wright/Brown Team229WCU 4 students  Wright/Cagle Team230WCU 4 students  Wright/Dennison Team231WCU 4 students	Client is a neighborhood grocery store and deli that requested assistance with marketing.  Client is a rehab workshop and manufacturer who requested assistance with marketing.  The client is a clothing manufacturer who requested assistance with marketing her business and market research.	Team conducted market research and presented a marketing plan to the client with recommendations.  Team conducted market research and presented a marketing plan to the client with recommendations.  Team conducted market research and presented a marketing plan to the client with recommendations.	179.5 251.75 315.25
Wright/Brown Team232WCU 4 students	Client is a yoga studio that provides classes and space for guest presenters. Client requested assistance with marketing.	Team conducted market research and presented a marketing plan to the client with recommendations.	199.25
Johnson/Costello Team233WCU 3 students	Client is an aesthetics and weight loss clinic that requested help with marketing.	Team conducted market research and presented a marketing plan to the client with recommendations.	279.25
Johnson/Brown Team234WCU 4 students	Client is a health-related business that works to find solutions to chronic diseases. Client requested help with a marketing plan.	Team conducted market research and presented a marketing plan and financial forecast to the client with recommendations.	168.75
Brown/Cagle Team235WCU 6 students	Client is an event planner who is expanding into a new venue and requested a comprehensive assessment related to infrastructure, market research, and marketing.	Team provided a comprehensive analysis for the client that will inform the venue's strategic, marketing, and business plans.	72.25
Brown/Cagle Team236WCU 6 students	Client is an event planner who is expanding into a new venue and requested a comprehensive assessment related to infrastructure, market research, and marketing.	Team provided a comprehensive analysis for the client that will inform the venue's strategic, marketing, and business plans.	21
Brown/Cagle Team237WCU 5 students	Client is an event planner who is expanding into a new venue and requested a comprehensive assessment related to infrastructure, market research, and marketing.	Team provided a comprehensive analysis for the client that will inform the venue's strategic, marketing, and business plans.	36

Brown/Cagle Team238WCU 7 students	Client is an event planner who is expanding into a new venue and requested a comprehensive assessment related to infrastructure, market research, and marketing.	Team provided a comprehensive analysis for the client that will inform the venue's strategic, marketing, and business plans.	54
Brown/Cagle Team239WCU 5 students	Client is an event planner who is expanding into a new venue and requested a comprehensive assessment related to infrastructure, market research, and marketing.	Team provided a comprehensive analysis for the client that will inform the venue's strategic, marketing, and business plans.	100.75
Brown/Cagle Team240WCU 5 students	Client is an event planner who is expanding into a new venue and requested a comprehensive assessment related to infrastructure, market research, and marketing.	Team provided a comprehensive analysis for the client that will inform the venue's strategic, marketing, and business plans.	43.25
Wake Forest/Brown Team4wakeforest 5 students	Client is a home care company who requested a company valuation.	Team provided a company valuation for the client.	157
Wake Forest/Brown Team5wakeforest 4 students	Client is a bicycle shop offering new and used bike sales and service.	Team provided a company valuation for the client.	142
Gorman/Brown Team120MONT 5 students	Client is a telecommunications company who requested assistance with a marketing plan for the business.	Team provided a comprehensive marketing plan, including client surveys, market analysis, and budgeting.	91.5

TOTAL STUDENTS: 140 TOTAL HOURS: 5,456.5