



NC Angels

Investing Close to Home

from the Mind of the Investor™ Series

PLACE:

Landfall Country Club
Wilmington, NC

DATE / TIME:

September 30, 2011
9:00 AM – 5:30 PM

After years of successful private equity investing, I still make mistakes and learn new things.

This seminar proved invaluable to me as well as those new to the game. I also enjoyed networking with other local investors.

–Triad angel investor

EVENT & HOST SPONSORS



a program of the



The SBTDC is partially funded by the US Small Business Administration

BEFORE YOU INVEST IN OTHERS, INVEST IN YOURSELF

NC Angels: Investing Close to Home is designed to educate and prepare qualified investors with or without investment experience for the world of investing in early stage companies. This program was developed with direct input from angel investors, angel networks/fund executives, early stage venture capitalists, and experienced entrepreneurs, and provides an “insider’s look” into the world of angel investing.

- Learn about the private equity investment process, and options for investing as an individual, through a network, or as part of a committed angel fund
- Topics include the funding landscape, local deal sourcing, presentations, due diligence, valuation, structuring the deal and monitoring angel investments
- Share investing tools, resources and best practices
- Learn about the potential for maximizing return using the NC Qualified Business Venture tax credit
- Network with other investors and local experts
- Receive a comprehensive workbook and access to additional online resources

WHO SHOULD ATTEND?

- High net worth individuals with senior business experience who now have the time and interest in investing in early stage companies
- Successful entrepreneurs who have exited their businesses and would like to stay involved and mentor other entrepreneurs
- Investors who are interested in learning more about the specifics of angel investing

LEARN FROM EXPERIENCED INVESTORS

Lead instructor **Tim Janke** is Executive Director of IMAF-Triad and Director of Private Equity Initiatives for the SBTDC. Joining Tim are:

- **Jim Verdonik, Ward and Smith** – transactional attorney & investor
- **Kip Johnson, WCSR** – angel investor & attorney
- **Dallas Romanowski, CAP/IMAF** – investor & angel fund executive
- **Bill Parrish, SBTDC** – consultant, entrepreneur and investor

HOW TO REGISTER

The **NC Angels: Investing Close to Home** registration fee is \$395; however, you are eligible for a special scholarship rate of \$195 courtesy of our state and local sponsors.

For more information and online registration, please go to:

www.sbtcdc.org/ncangels

or contact Fran Scarlett at 910.962.4248 / fscarlett@sbtcdc.org
or Tim Janke at 336.403.1088 / tjanke@sbtcdc.org